



## Eliminate the Inaccuracies of Physically Managing Financial Data

GlobalSearch allows financial institutions to store, manage and collaborate on documents electronically, without the hassle of inefficient paper-based processes

“ GlobalSearch has eliminated about 90 percent of our firm's stored paper and 100 percent of our offsite storage facilities. We found GlobalSearch to be an affordable, easy to use and extremely reliable solution. It completely eliminated the problems we had been encountering. We were pleased that the transition to GlobalSearch went so smoothly and delighted to find that GlobalSearch is easy to learn, too. ”

— **Sue DeV Vaughn, Office Manager,**  
**Custom Professional Accounting**

### Where is GlobalSearch Used?

- Balance Sheets
- Cash Flow Statements
- Accounts Payables / Receivables
- General Ledger
- Income Statements
- Equity Statements

### How is GlobalSearch Unique?

- Anywhere, Anytime Document Access
- Granular Document Security
- Full Feature Document Editing
- User Initiated Document Workflows
- Supports Easy Adoption For All Users

## How will GlobalSearch Deliver Efficiency within your Financial Firm?

- ✓ Eliminate unnecessary, inaccurate and redundant financial data entry and streamline overall operations
- ✓ Reduce time spent retrieving documents with immediate search results
- ✓ Securely store all financial documents with a proven disaster recovery backup solution
- ✓ Improve accuracy on approvals with streamlined routing to the appropriate department managers
- ✓ Manage the flow of financial information to ensure proper organization company-wide
- ✓ Gain SEC and FINRA compliance

Are you ready to take the next step?

Schedule a demo today!



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BUSINESS TECHNOLOGIES